



STAFF REPORT

TO: BOARD MEMBERS

DATE: JULY 17, 2023

FROM: JONATHAN MARSHALL
COMMUNITY SERVICES DIRECTOR

ITEM NO.: 3

SUBJECT: FINANCIAL REPORT

RECOMMENDATION:

Receive and file the Preliminary Financial Report as of June 30, 2023.

BACKGROUND/ANALYSIS:

The Financial Report as of June 30, 2023, is attached for your review. The purpose of the Financial Report is to inform the Board about the financial progress of the Foundation in meeting its service mission. The information includes the budgetary information for the Foundation’s annual financial plan as well as the actual resources received and the use of these resources in fulfilling the financial plan.

Unrestricted Funds:

These funds are donations that are available to use for any purpose. These funds may go towards operating expenses or to a particular project. Unrestricted balance as of June 30, 2023, is \$643,053.

Temporarily Restricted:

These funds are donations which the donor has designated or restricted use to a particular purpose or project.

- A. Chino Hills Community Center Fund – The board designated the funds collected from the Buy-A-Brick program to be used for enhancements to the Community Center. The board, at the March 2016 meeting, approved a donation of \$10,000; at the September 2019 meeting, an additional \$6,700 was approved.
- B. Brighton – Brighton Collectibles designated these funds to only be used for Children’s Art programs. The balance as of February 28, 2023, is \$221.
- C. Cultural Arts Committee – The board designated the funds raised from certain “cultural” events be used for the purpose of organizing more events with the same purpose.

- D. The Howard and Nikki Applebaum Foundation – In December 2019, the Applebaum Foundation donated \$3,000 for special needs programs.
- E. The California Community Foundation (“in memory of Gloria and Jack Kramer”), which usually donates to the Endowment Fund, this year, donated \$5,000 towards the scholarship program.
- F. Inclusive Playground at Crossroads Park – In January 2021, the board approved a donation in the amount of \$100,000 for an inclusive playground at Crossroads Park. The donation included a \$50,000 donation from the H. Applebaum Family Trust. In August 2021, The California Community Foundation (“in memory of Gloria and Jack Kramer” donated \$20,000 towards the project. In December 2021, the H. Applebaum Family Trust donated an additional \$5,000 towards the project. In June 2022, direction was given to reduce the unrestricted transfer by the amount of restricted donations received (\$25,000) for this project after January 2021.
- G. Mobile Recreation – At the March 14, 2022, board meeting, the board voted to donate \$50,000 to the City of Chino Hills for the purchase of a new Mobile Recreation vehicle.
- H. Mobile Show Wagon – At the March 14, 2022, board meeting, the board voted to donate \$50,000 to the City of Chino Hills for the purchase of a new Mobile Show Wagon.

Permanently Restricted:

The purpose of the Foundation is to establish a permanent endowment fund to assist the government of the City of Chino Hills, hereinafter referred to as the “City,” in improving the cultural, educational and recreational facilities and services for the citizens of the City. A “permanent endowment” is money or property that was originally meant to be held by a charity forever. At the May 22, 2023, board meeting, the board voted to dissolve the Endowment Fund. They voted to transfer \$100,764 to the Unrestricted Fund and donate \$25,000 to the City of Chino Hills for the All-Inclusive Crossroads Park project. The permanently restricted balance as of June 30, 2023, is \$42,174.

CHINO HILLS COMMUNITY FOUNDATION
Statement of Activities
As of June 30, 2023

	Actuals											Total	Variance	
	Adjusted Budget	Amended Budget	Unrestricted	Community Center Fund Temporarily Restricted (A)	Children Art's Programs Temporarily Restricted (B)	Cultural Arts Committee Temporarily Restricted (C)	Special Needs Temporarily Restricted (D)	Scholarship Funds Temporarily Restricted (E)	Inclusive Playground Temporarily Restricted (F)	Mobile Recreation Temporarily Restricted (G)	Mobile Show Wagon Temporarily Restricted (H)			Endowment Fund Permanently Restricted
Operating Revenue:														
Contributions:														
Donations	\$ -	\$ -	\$ 180,986	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,000			\$ 1,000	\$ 186,986	\$ 186,986
Grants			-										-	-
Special Events	111,900	170,800	164,445			7,976							172,421	60,521
Interest Income			9,199										9,199	9,199
Total Operating Revenue	111,900	170,800	354,630	-	-	7,976	-	-	5,000	-	-	1,000	368,606	256,706
Operating Expenses:														
Program Services:														
Adopt-A-Family Program	1,600	1,600											-	(1,600)
Cultural Arts	12,025	12,025			1,057	7,489							8,546	(3,479)
Summer Day Camps	14,000	14,000	7,502					5,000					12,502	(1,498)
Utility Box Art Program	8,000	16,000	6,441										6,441	(9,559)
Heartsafe/Bleedsafe Chino Valley		4,200	4,200										4,200	-
Inclusive Playground		125,000							100,000				100,000	(25,000)
Mobile Rec		50,000								50,000			50,000	-
Show Wagon		50,000									50,000		50,000	-
Bike Repair Stations		10,000												-
Total Program Expenses	35,625	282,825	18,143	-	1,057	7,489	-	5,000	100,000	50,000	50,000	-	231,689	(41,136)
Supporting Services:														
Fundraising	48,900	48,900	43,104										43,104	(5,796)
Administration	13,200	13,890	13,459										13,459	(431)
Total Support Services	62,100	62,790	56,564	-	-	-	-	-	-	-	-	-	56,564	(6,226)
Total Operating Expenses	97,725	345,615	74,706	-	1,057	7,489	-	5,000	100,000	50,000	50,000	-	288,252	(47,363)
Interfund Transfers:	-	-	100,764	-	-	-	-	-	25,000	-	-	(125,764)	-	-
Changes in Net Assets	\$ 14,175	\$ (174,815)	\$ 380,688	\$ -	\$ (1,057)	\$ 487	\$ -	\$ (5,000)	\$ (70,000)	\$ (50,000)	\$ (50,000)	\$ (124,764)	\$ 80,354	\$ 304,069
Net Assets, beginning of the year	557,086	557,086	262,365	7,127	1,278	29,077	3,000	5,000	100,000	50,000	50,000	166,938	674,785	
Net Assets, end of the year	\$ 571,261	\$ 382,271	\$ 643,053	\$ 7,127	\$ 221	\$ 29,564	\$ 3,000	\$ -	\$ 30,000	\$ -	\$ -	\$ 42,174	\$ 755,139	

CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Activities
As of June 30, 2023

PROGRAM SERVICES	Fundraising						Administration	Total	
	2022		2023		2022		2023		
	Donations	Wine Walk	Wine Walk	Donor Recognition	Volunteer Reception	chARTS	Total		General Management
Operating Revenues:									
Contributions:									
Sales	\$ -	\$ 78,445				\$ 2,250	\$ 80,695	\$ -	\$ 80,695
Donations/Sponsorships	186,292	74,500	11,500			4,000	90,000		276,292
Advertising						-	-		-
Other Revenues	694	-	-			1,726	1,726		2,420
Interest Income	9,199								9,199
	<u>196,185</u>	<u>152,945</u>	<u>11,500</u>			<u>7,976</u>	<u>172,421</u>	<u>-</u>	<u>368,606</u>
Operating expenses:									
Licenses & Permits		64				103	168		168
Memberships						-	-	240	240
Liability Insurance								5,327	5,327
Financial Services		726	231			70	1,027	461	1,488
Computer Services						-	-	6,319	6,319
Contractual Services				2,915		1,400	4,315		4,315
Advertising & Promotion						-	-		-
Printing Services		2,685	211	45		260	3,202	35	3,237
Postage				76		42	117	62	180
Office Supplies						-	-		-
Special Parts and Supplies		12,653		261	1,413	1,779	16,106	940	17,046
Concessions						-	-		-
Administrative Overhead						-	-		-
Entertainment						300	4,892		5,192
Catering and Refreshments						988	-		988
Rentals		20,536				-	20,536		20,536
Taxes						-	-	75	75
Scholarships, Grants & Awards	223,143					-	-		223,143
	<u>\$ 223,143</u>	<u>\$ 36,664</u>	<u>\$ 442</u>	<u>\$ 3,297</u>	<u>\$ 2,701</u>	<u>\$ 8,546</u>	<u>\$ 51,650</u>	<u>\$ 13,459</u>	<u>\$ 288,252</u>
Changes in Net Assets	<u>\$ (26,957)</u>	<u>\$ 116,281</u>	<u>\$ 11,058</u>	<u>\$ (3,297)</u>	<u>\$ (2,701)</u>	<u>\$ (570)</u>	<u>\$ 120,771</u>	<u>\$ (13,459)</u>	<u>\$ 80,354</u>

CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Activities
Cultural Arts Committee

	2022 Artist Reception	Kids Art Exploration	22-23 Concert Series	Total
Operating Revenues:				
Contributions:				
Sales	\$ -		\$ 2,250	\$ 2,250
Donations/Sponsorships			4,000	4,000
Advertising				-
Raffles & Auctions				-
Scholarships				-
Concessions			1,726	1,726
Interest Income				-
	-	-	7,976	7,976
Operating expenses:				
Licenses & Permits			103	103
Liability				-
Financial Services			70	70
Computer Services				-
Contractual Services		300	1,100	1,400
Advertising & Promotion				-
Printing Services			260	260
Postage			42	42
Office Supplies				-
Special Parts and Supplies	103	757	919	1,779
Concessions				-
Administrative Overhead				-
Entertainment			4,892	4,892
Catering and Refreshments				-
Rentals				-
Taxes				-
Scholarships, Grants & Awards	-			-
Donations	-			-
	\$ 103	\$ 1,057	\$ 7,386	\$ 8,546
Changes in Net Assets	\$ (103)	\$ (1,057)	\$ 590	\$ (570)



STAFF REPORT

TO: BOARD MEMBERS

DATE: JULY 17, 2023

FROM: JONATHAN MARSHALL
COMMUNITY SERVICES DIRECTOR

ITEM NO.: 4

SUBJECT: PROGRAM UPDATES

RECOMMENDATION:

Receive program updates report.

BACKGROUND/ANALYSIS:

Scholarship Program –

This is the first summer the Day Camp Scholarship Program has returned since it was suspended due to the pandemic. A total of 32 scholarship applications were received for the program. A scholarship was awarded to 19 children to participate in four weeks of the program. Only 17 were able to attend. The remaining 2 were put on a waitlist for their preferred weeks, but availability never opened up.

Utility Box Art Program –

Installations for this year have been delayed. This cycle of installations are expected to be completed in the next couple of months.



STAFF REPORT

TO: BOARD MEMBERS

DATE: JULY 17, 2023

FROM: JONATHAN MARSHALL
COMMUNITY SERVICES DIRECTOR

ITEM NO.: 5

SUBJECT: SPECIAL REQUEST ROLLOVERS

RECOMMENDATION:

Approve a Special Request Rollover Request of unspent funds in the amount of \$8,000 for the Utility Art Program, \$1,600 for the Adopt-A-Family program, \$10,000 for the bike repair stations donation, and \$25,000 for the all-inclusive playground at Crossroads Park donation from FY 2022-23 to FY 2023-24.

BACKGROUND/ANALYSIS:

Utility Box Art Program –

Installations for this year have been delayed. Therefore, staff are requesting that the funds of \$8,000 be rolled into the new fiscal year.

Adopt-A-Family Program –

Due to an oversight by staff, the funds were never transferred to the City of Chino Hills. Therefore, staff are requesting that the funds of \$1,600 be rolled into the new fiscal year.

Bike Repair Stations –

Due to the timing of the donation acceptance by the City of Chino Hills, funds were not transferred to the City of Chino Hills. Therefore, staff are requesting that the funds of \$10,000 be transferred into the new fiscal year.

All-Inclusive Crossroads Park –

Due to the timing of the donation acceptance by the City of Chino Hills, funds were not transferred to the City of Chino Hills. Therefore, staff are requesting that the funds of \$25,000 be transferred into the new fiscal year.



CHINO HILLS COMMUNITY FOUNDATION BUDGET AMENDMENT

BA # 24B002

Description: Donations

Date: 7/17/2023

Requested by: Alma Hernandez

Total Expend: \$ 55,000.00

Dept/Div: Chino Hills Community Foundation

Total Revenue: \$ -

EXPENDITURES

GL String/Project String	Account Description	Current Budget	Proposed Amendment	Amended Budget
7200-00-80-800-000000-700020-	Special Dep Exp - Torrey Pines Rehab	\$ -	\$ 50,000.00	\$ 50,000.00
7200-00-80-800-000000-700020-	Special Dep Exp - Vila Borba Dog Park	50,000.00	5,000.00	55,000.00
				-
				-
				-
				-
				-
				-
				-
				-
				-

REVENUES

GL String/Project String	Account Description	Current Budget	Proposed Amendment	Amended Budget
				\$ -
				-
				-
				-
				-
				-

REASON/JUSTIFICATION

To appropriate funds for donations for Chino Hills' Torrey Pines Rehabilitation project and the Vila Borba Dog Park.



CHINO HILLS COMMUNITY FOUNDATION BUDGET AMENDMENT

BA # 24B002

Description: Donations

Date: 7/17/2023

Requested by: Alma Hernandez

Total Expend: \$ 55,000.00

Dept/Div: Chino Hills Community Foundation

Total Revenue: \$ -

EXPENDITURES

GL String/Project String	Account Description	Current Budget	Proposed Amendment	Amended Budget
7200-00-80-800-000000-700020-	Special Dep Exp - Torrey Pines Rehab	\$ -	\$ 50,000.00	\$ 50,000.00
7200-00-80-800-000000-700020-	Special Dep Exp - Vila Borba Dog Park	50,000.00	5,000.00	55,000.00
				-
				-
				-
				-
				-
				-
				-
				-
				-
				-
				-
				-
				-
				-

REVENUES

GL String/Project String	Account Description	Current Budget	Proposed Amendment	Amended Budget
				\$ -
				-
				-
				-
				-
				-
				-
				-

REASON/JUSTIFICATION

To appropriate funds for donations for Chino Hills' Torrey Pines Rehabilitation project and the Vila Borba Dog Park.

Chino Hills Community Foundation Board Committee Appointments

FY 2022-2023

	Executive	Board Development	Finance & Investment	Fund Development	Public Affairs	Strategic Planning	Volunteer
Aimee Holliday Davis				x	x		
Bill Hughes			x				
Cynthia Moran	x				x		
Darrin Lee		x			x		
Darryll Goodman		x					
David Kramer		x				x	
Denise Cattern					x(c)		
Delinia Lewis				x	x		
Glen Anderson		x				x(c)	
Kathleen Smith			x				x
Mary Faulhaber	x						x(c)
Peter Pirritano	x		x(c)	x(c)			
Peter Rogers	x(c)	x(c)				x	x
Samantha James Perez					x	x	x
Spencer Bogner		x	x	x			
Sylvia Nash				x			x

FY 2023-2024

	Executive	Board Development	Finance & Investment	Fund Development	Public Affairs	Strategic Planning	Volunteer
Bill Hughes							
Cynthia Moran	x						
Darrin Lee							
Darryll Goodman							
David Kramer							
Denise Cattern							
Delinia Lewis							
Glen Anderson							
Kathleen Smith							
Mary Faulhaber	x						
Peter Pirritano	x						
Peter Rogers	x(c)						
Rick Shiba							
Samantha James Perez							
Spencer Bogner							
Sylvia Nash							

(c) committee chair

CHINO HILLS COMMUNITY FOUNDATION
BOARD COMMITTEES
Revised: May 11, 2020

Executive Committee

Comprised of the Officers of the Foundation

Responsibilities include, but are not limited to:

1. Approval of agendas for full Board meetings.
2. Action on issues requiring attention between Board meetings, as authorized by the full Board.
3. Preliminary discussion and review of issues prior to presentation to full Board for action.
4. Completion of tasks not delegated to other Board Committees.
5. Evaluation of staff and consultants' job performance, as required.
6. Action on other issues as authorized by the full Board.
7. Approval of all leadership and donor recognition programs.

Board Development Committee

Responsibilities include, but are not limited to:

1. Evaluation of Board leadership requirements.
2. Development of criteria for Board membership.
3. Screening Board candidates.
4. Recommendations of potential Board members for consideration by the full Board.
5. Approval of orientation and training programs for new Board members.
6. Development of "continuing education" programs for Board members.
7. Approval of evaluation and assessment guidelines to measure the effectiveness of Board members.
8. Development of programs to increase community involvement with the foundation and its fundraising programs.

Finance and Investment Committee

Responsibilities include, but are not limited to:

1. Financial oversight of all Foundation activities.
2. Establishment of acceptable accounting procedures in concert with the appropriate staff of the City of Chino Hills.
3. Recommendations concerning the budget required to support Foundation activities.

4. Recommendations regarding cash management and investment policies and procedures for Board consideration and approval.
5. Oversight of the preparation of giving policies and treasury procedures for the acceptance and recording of gifts to the Foundation.
6. Recommendations regarding accounting software and bookkeeping procedures.
7. Development of policies related to endowment and special funds within the Foundation.
8. Oversight of all financial reporting, development of financial statements and the conduct of an annual audit and report of Foundation activities in cooperation with the City of Chino Hills.

Fund Development Committee

Responsibilities include, but are not limited to:

1. Development of fundraising plans.
2. Determination of leadership and organizational requirements to support fundraising through the Foundation.
3. Identification of immediate and long-term fundraising objectives for each element of the development program, including individual gifts, corporate and business gifts, grants, special events, giving clubs, direct mail and planned giving.
4. Appointment of sub-committees, subject to full Board approval, to assist with the various elements of the fundraising program, including Special Events and Planned Giving.
5. Development of an annual calendar and timetable for all fundraising activities.
6. Enlistment of fundraising leaders from the wider community, with the assistance of the Board Development Committee, to assist with the Foundation's fundraising activities.
7. Assistance with the implementation of the fundraising plan, including prospect identification, cultivation and solicitation, as appropriate.

Public Affairs Committee

Responsibilities include, but are not limited to:

1. Recommendations related to public relations plans and activities that will fully inform the residents and businesses in the city of Chino Hills and surrounding communities of the Foundation's mission, giving opportunities and importance in helping meet community needs.
2. Coordination of public relations activities to ensure communication, coordination and cooperation between the Foundation, the City of Chino Hills and other governmental agencies.
3. Development of printed materials required to support the Foundation, its volunteers and the various components of the fundraising program.

4. Identification of other public relations requirements, i.e. audio-visual presentations, website development, etc., to promote the Foundation.
5. Assistance with the implementation of all aspects of the public relations and government relations programs.
6. Development of a Speakers' Bureau to promote the Foundation and its activities and identification of organizations and key groups for presentations.
7. Recommendations regarding organizations and groups in which the Foundation should consider membership.

Strategic Planning Committee

Responsibilities include, but are not limited to:

1. Development and annual update of a long-range plan for the Foundation.
2. Recommendations related to the process required to identify community needs and projects for possible support by the Foundation.
3. Identification of opportunities to develop "donor advised" funds as part of the Foundation's endowment.
4. Evaluation of other issues and opportunities for the Foundation.

Volunteer Committee

Responsibilities include, but are not limited to:

1. Recruit volunteers to assist the Foundation with fundraising and public relations activities.
2. Screen volunteer candidates
3. Approval of orientation and training programs for new volunteers.
4. Approval of evaluation and assessment guidelines to measure the effectiveness of volunteers.

All Board members are expected to assist with Foundation fundraising activities and events.

Board members may serve on all Board committees with the exception of the Executive Committee.



STAFF REPORT

TO: BOARD MEMBERS DATE: JULY 17, 2023
FROM: JONATHAN MARSHALL ITEM NO.: 9
COMMUNITY SERVICES DIRECTOR
SUBJECT: PRELIMINARY DONOR LIST FOR FY 2022-2023

RECOMMENDATION:

Review the FY 2022-2023 preliminary donor list for recognition on the Donor Wall at the Chino Hills Community Center.

BACKGROUND/ANALYSIS:

The Donor Recognition Policy, approved on September 12, 2016, and amended on November 9, 2020, states that, "Donations will be cumulative over the lifetime of the donor; starting with November 4, 2009. Recognition of a donor will be permanent. Donations from July 1 through June 30 of every year will be calculated and added to previous years' donations and reflected on the Donor Tree located in the lobby of the Community Center. The donor tree has leaves of different sizes to reflect the various levels of donations. New donor leaves will be purchased and displayed on the donor wall to reflect any changes in donor levels."

Attached is the preliminary list of donors for the 2022-2023 fiscal year. Once the list has been confirmed, the donor wall at the Chino Hills Community Center will be updated with the new donors and/or donor level changes.

Moved from one category to another

New

Donor Recognition report from 11/04/2009 to 6/30/2023

	Donor Name	As of June 30, 2022	FY 22-23 Donations	As of June 30, 2023
	1 McCombs Family Foundation	\$ 20,000.00	\$ 129,492.00	\$ 149,492.00
level (\$20,000 to \$99,999)	1 Gloria & Jack Kramer Family Foundation	\$ 85,000.00	\$ 6,000.00	\$ 91,000.00
	2 Howard and Nikki Applebaum	\$ 72,500.00	\$ 5,000.00	\$ 77,500.00
	3 The Shoppes @ Chino Hills	\$ 50,000.00		\$ 50,000.00
	4 Republic Services	\$ 47,545.80		\$ 47,545.80
	5 The Honorable Curt Hagman, San Bernardino County Supervisor	\$ 40,500.00	\$ 5,000.00	\$ 45,500.00
	6 Trumark Homes	\$ 40,000.00	\$ 5,000.00	\$ 45,000.00
	7 Pomona Valley Hospital Medical Center	\$ 42,000.00	\$ 2,500.00	\$ 44,500.00
	8 Mary Borba Parente Living Trust		\$ 30,000.00	\$ 30,000.00
	9 Dr. James M. Lally, President & CMO	\$ 27,740.00		\$ 27,740.00
	10 Waste Management	\$ 9,000.00	\$ 15,000.00	\$ 24,000.00
	11 Capital Group	\$ 22,280.00		\$ 22,280.00
	12 Holliday Rock Co. Inc.	\$ 21,000.00		\$ 21,000.00
	13 Supervisor Gary Ovitt, County of San Bernardino	\$ 20,000.00		\$ 20,000.00
level (\$10,000 to \$19,999)	1 CalPortland	\$ 15,000.00	\$ 2,500.00	\$ 17,500.00
	2 Lewis Operating Corporation	\$ 14,900.00	\$ 1,000.00	\$ 15,900.00
	3 Executive Development	\$ 15,000.00		\$ 15,000.00
	4 Eric and Rochelle Glade, Ameriprise Financial Services, Inc.	\$ 13,594.02		\$ 13,594.02
	5 Merry and Peter Rogers	\$ 12,050.00	\$ 1,000.00	\$ 13,050.00
	6 KV Kumar	\$ 12,475.00		\$ 12,475.00
	7 Maria and John R. Young	\$ 12,164.80		\$ 12,164.80
	8 Hensley Law Group	\$ 8,700.00	\$ 2,500.00	\$ 11,200.00
	9 The SoCalGas Company	\$ 10,000.00	\$ 1,000.00	\$ 11,000.00
	10 Athens Services	\$ 11,000.00		\$ 11,000.00
	11 Pirritano Insurance Agency	\$ 10,700.00		\$ 10,700.00
	12 Sylvia Nash and Loren Lillestrand	\$ 9,550.00	\$ 500.00	\$ 10,050.00
	13 Overton Moore Properties	\$ 10,000.00		\$ 10,000.00
	14 Cynthia Moran	\$ 10,000.00		\$ 10,000.00
	15 Peter Pirritano	\$ 6,000.00	\$ 4,000.00	\$ 10,000.00
	16 Holliday Inn Express		\$ 10,000.00	\$ 10,000.00
level (\$5,000 to \$9,999)	1 Grace Capps and Family	\$ 9,915.00		\$ 9,915.00
	Waste Management	\$ 9,000.00	\$ 15,000.00	\$ 24,000.00
	Sylvia Nash and Loren Lillestrand	\$ 9,550.00	\$ 500.00	\$ 10,050.00
	2 Kathleen and Gordon Smith	\$ 4,250.00	\$ 5,500.00	\$ 9,750.00
	3 Citizens Business Bank	\$ 8,000.00	\$ 1,000.00	\$ 9,000.00
	4 Derek Williams, CPA	\$ 8,500.00		\$ 8,500.00
	Hensley Law Group	\$ 8,700.00	\$ 2,500.00	\$ 11,200.00
	5 Southern California Edison	\$ 3,500.00	\$ 5,000.00	\$ 8,500.00
	6 Big League Dreams-Chino Hills	\$ 8,000.00		\$ 8,000.00
	7 Brian, Nemie, Matthew and Miah Pollack	\$ 7,917.00		\$ 7,917.00
	8 BAPS Charities	\$ 7,500.00		\$ 7,500.00
	Peter Pirritano	\$ 6,000.00	\$ 4,000.00	\$ 10,000.00
	9 Lake Los Serranos Company	\$ 5,000.00	\$ 2,500.00	\$ 7,500.00
	10 Chino Valley Fire Foundation	\$ 2,500.00	\$ 5,000.00	\$ 7,500.00
	11 Aimee and Dustin Davis	\$ 4,250.00	\$ 2,500.00	\$ 6,750.00
	12 PDQ Urgent Care & More	\$ 4,000.00	\$ 2,500.00	\$ 6,500.00
	13 Transtech	\$ 1,500.00	\$ 5,000.00	\$ 6,500.00
	14 John A. Kramer	\$ 6,000.00		\$ 6,000.00
	15 Oliver McMillan, LLC	\$ 6,000.00		\$ 6,000.00
16 Clark's Nutrition & Natural Foods Market	\$ 5,500.00		\$ 5,500.00	
17 Re/Max Top Producers Chino/Chino Hills Office	\$ 4,500.00	\$ 1,000.00	\$ 5,500.00	
18 Lehigh Hanson	\$ 5,500.00		\$ 5,500.00	
19 Rosie and David F. Kramer	\$ 5,020.00		\$ 5,020.00	

Donor Recognition report from 11/04/2009 to 6/30/2023

	Donor Name	As of June 30, 2022	FY 22-23 Donations	As of June 30, 2023
	20 Beacon Investments, LLC	\$ 5,000.00		\$ 5,000.00
	21 Arrow Pacific Electronics	\$ 5,000.00		\$ 5,000.00
	22 River City Mortgage	\$ 2,500.00	\$ 2,500.00	\$ 5,000.00
	23 CMD Construction		\$ 5,000.00	\$ 5,000.00
level (\$2,500 to \$4,999)	1 Townsend Public Affairs	\$ 3,500.00	\$ 1,000.00	\$ 4,500.00
	2 Curt Hagman Family	\$ 4,490.00		\$ 4,490.00
	Re/Max Top Producers Chino/Chino Hills Office	\$ 4,500.00	\$ 1,000.00	\$ 5,500.00
	Aimee and Dustin Davis	\$ 4,250.00	\$ 2,500.00	\$ 6,750.00
	3 CBRE	\$ 4,000.00		\$ 4,000.00
	4 Priscilla and Doug Duckworth	\$ 4,000.00		\$ 4,000.00
	5 Emerline Kaiser/ Tryst Med Aesthetics Inc.	\$ 4,000.00		\$ 4,000.00
	PDQ Urgent Care & More	\$ 4,000.00	\$ 2,500.00	\$ 6,500.00
	Kathleen and Gordon Smith	\$ 4,250.00	\$ 5,500.00	\$ 9,750.00
	6 Barbara and Ray Marquez	\$ 3,825.00		\$ 3,825.00
	7 Los Serranos Golf and Country Club	\$ 3,710.00		\$ 3,710.00
	8 Division of Adult Institution CA Institution for Men	\$ 3,622.00		\$ 3,622.00
	9 Steven J. Elie	\$ 3,525.00		\$ 3,525.00
	10 Chopra Family Charitable Foundation	\$ 3,500.00		\$ 3,500.00
	Southern California Edison	\$ 3,500.00	\$ 5,000.00	\$ 8,500.00
	11 Century21 Beachside	\$ 3,000.00		\$ 3,000.00
	12 CalAtlantic Homes	\$ 3,000.00		\$ 3,000.00
	13 Chino Fireman's Association Inc.	\$ 3,000.00		\$ 3,000.00
	14 Brighton Collectibles	\$ 2,601.65		\$ 2,601.65
	15 Kalter Financial Group	\$ 2,500.00		\$ 2,500.00
	16 Hidden Oaks Country Club	\$ 2,500.00		\$ 2,500.00
	17 Smart & Final Charitable Foundation	\$ 2,500.00		\$ 2,500.00
	18 Boral Resources, Inc. (Headwater Resources)	\$ 2,500.00		\$ 2,500.00
	19 Parentex Enterprises	\$ 2,500.00		\$ 2,500.00
	20 Team Lally, Inc.	\$ 2,500.00		\$ 2,500.00
21 Tri-Counties Association of Realtors	\$ 2,500.00		\$ 2,500.00	
22 KASA Construction Inc., Kasbar Family	\$ 2,500.00		\$ 2,500.00	
23 Innovative Design Concepts	\$ 2,500.00		\$ 2,500.00	
Chino Valley Fire Foundation	\$ 2,500.00	\$ 5,000.00	\$ 7,500.00	
River City Mortgage	\$ 2,500.00	\$ 2,500.00	\$ 5,000.00	
24 Redwood Family Care Network		\$ 2,500.00	\$ 2,500.00	
25 Smash Factor, LLC		\$ 2,500.00	\$ 2,500.00	
Level (\$1,000 to \$2,499)	1 Apollo Insurance Services	\$ 2,000.00		\$ 2,000.00
	2 Lennar Homes	\$ 2,000.00		\$ 2,000.00
	3 Orange Community Foundation	\$ 2,000.00		\$ 2,000.00
	4 Bruce and Debbie Wood	\$ 2,000.00		\$ 2,000.00
	5 Gallant Risk & Insurance Services, Inc.	\$ 2,000.00		\$ 2,000.00
	6 Marion and Mike Proffitt	\$ 2,000.00		\$ 2,000.00
	7 Farmers Insurance Agency	\$ 2,000.00		\$ 2,000.00
	8 June Chern, Farmers/Insurance District Manager	\$ 2,000.00		\$ 2,000.00
	9 Dean and Delinia Lewis	\$ 1,000.00	\$ 1,000.00	\$ 2,000.00
	10 TailoredSpace Chino Hills		\$ 2,000.00	\$ 2,000.00
	11 Kristine E. Thalman	\$ 1,700.00		\$ 1,700.00
	Franstech	\$ 1,500.00	\$ 5,000.00	\$ 6,500.00
	12 The Kaplan Family	\$ 1,520.00		\$ 1,520.00
	13 CGM Development, Inc.	\$ 1,500.00		\$ 1,500.00
	14 Cornell Custom Homes	\$ 1,500.00		\$ 1,500.00
	15 Iris Tonti, Coldwell Banker Alliance Realty	\$ 1,000.00	\$ 500.00	\$ 1,500.00
	16 Platinum Cargo Logistics Inc.	\$ 1,400.00		\$ 1,400.00
	17 Denise and Ed Graham	\$ 1,240.00		\$ 1,240.00
18 Melba and Jeff Mayes	\$ 1,200.00		\$ 1,200.00	

Donor Recognition report from 11/04/2009 to 6/30/2023

Donor Name	As of June 30, 2022	FY 22-23 Donations	As of June 30, 2023
19 Rick and Janelle Shiba	\$ 1,120.00		\$ 1,120.00
20 Patti and Fred Aguiar	\$ 1,000.00		\$ 1,000.00
21 Catalyst Solutions	\$ 1,000.00		\$ 1,000.00
22 Chino Hills Land West, LLC.	\$ 1,000.00		\$ 1,000.00
23 Jean and Phil Gorgone	\$ 1,000.00		\$ 1,000.00
24 Guardian Risk & Insurance Services, Inc.	\$ 1,000.00		\$ 1,000.00
25 Inland Valley Humane Society	\$ 1,000.00		\$ 1,000.00
26 Emmi and Michael J. Kaiser	\$ 1,000.00		\$ 1,000.00
27 Pierre Laband	\$ 1,000.00		\$ 1,000.00
28 Tim McMahon	\$ 1,000.00		\$ 1,000.00
29 Joanne and Wayne Scaggs	\$ 1,000.00		\$ 1,000.00
30 Percy Segura	\$ 1,000.00		\$ 1,000.00
31 TRESH Partners, LLC	\$ 1,000.00		\$ 1,000.00
32 Voorhees Investments, Inc.	\$ 1,000.00		\$ 1,000.00
33 Gaytriba Ghanshyamsinh Zala	\$ 1,000.00		\$ 1,000.00
34 Young's Market	\$ 1,000.00		\$ 1,000.00
35 MillerCoors	\$ 1,000.00		\$ 1,000.00
36 US Bank Home Mortgage	\$ 1,000.00		\$ 1,000.00
37 K.A.R. Construction	\$ 1,000.00		\$ 1,000.00
38 KB Homes	\$ 1,000.00		\$ 1,000.00
39 Oke Poke	\$ 1,000.00		\$ 1,000.00
40 Re/Max Edge	\$ 1,000.00		\$ 1,000.00
41 Foddrill Construction Corp	\$ 1,000.00		\$ 1,000.00
42 Chino Hills Ford	\$ 1,000.00		\$ 1,000.00
43 Chino Valley Real-Estate	\$ 1,000.00		\$ 1,000.00
44 JLL	\$ 1,000.00		\$ 1,000.00
45 Securitas Security Services	\$ 1,000.00		\$ 1,000.00
46 Western Water Works	\$ 1,000.00		\$ 1,000.00
47 Century 21 Award	\$ 1,000.00		\$ 1,000.00
48 Azteca Landscape	\$ 1,000.00		\$ 1,000.00
49 Excel Landscape	\$ 1,000.00		\$ 1,000.00
50 Samantha James-Perez	\$ 1,000.00		\$ 1,000.00
51 West Coast Arborists, Inc.	\$ 1,000.00		\$ 1,000.00
52 Health Service Alliance		\$ 1,000.00	\$ 1,000.00
53 Lisa Ruffner		\$ 1,000.00	\$ 1,000.00
54 O'hara Solar		\$ 1,000.00	\$ 1,000.00
55 Christina Gagnier	\$ 500.00	\$ 500.00	\$ 1,000.00

**CHINO HILLS COMMUNITY FOUNDATION
THREE YEAR EVENT PLANNING SCHEDULE**

*** Dates should be scheduled at least 6 months in advance ***

Dec	31 Volunteer Reception - Send Invitations			
	2023	2024	2025	
JANUARY	9 Board Meeting 23 Volunteer Recognition	TBD Volunteer Reception - Send Invitations 15 Board Meeting (conflict with MLK) TBD Donor Recognition - Send Invitations	TBD Volunteer Reception - Send Invitations 20 Board Meeting (conflict with MLK) TBD Donor Recognition - Send Invitations	
FEBRUARY	8 Summer Rec Guide DEADLINE 21 Concert Series #1: Bordeaux Tickets on Sale	TBD Summer Rec Guide DEADLINE 5 Volunteer Recognition TBD Concert Series #1: Tickets on Sale	TBD Summer Rec Guide DEADLINE 5 Volunteer Recognition TBD Concert Series #1: Tickets on Sale	
MARCH	20 Board Meeting 25 Kids Art Exploration 10 Donor Recognition - Send Invitations	18 Board Meeting TBD Donor Recognition TBD Kids Art Exploration TBD Concert Series #1: TBD	17 Board Meeting TBD Donor Recognition TBD Kids Art Exploration TBD Concert Series #1: TBD	
APRIL	19 AED Shoppes Donation @ 9-11 21 Concert Series #1: Derek Bourdeaux 22 Donor Recognition			
MAY	1 Wine Walk Planning Begins 11 Art Show #1 Opening "Imagination" 22 Board Meeting 29 Wine Walk Webpage LIVE 31 Fall Rec Guide DEADLINE	1 Wine Walk Planning Begins 20 Board Meeting TBD Concert Series #2 - TBD 27 Wine Walk Webpage LIVE TBD Fall Rec Guide DEADLINE	1 Wine Walk Planning Begins 19 Board Meeting TBD Concert Series #2 - TBD 27 Wine Walk Webpage LIVE TBD Fall Rec Guide DEADLINE	
JUNE	1-30 Art Show #1: "Imagination" Exhibit 19 Concert Series #2: Vargas Tickets on Sale 28 Downtown Art Gallery Opening	TBD Art Show #1	TBD Art Show #1	
JULY	17 Board Meeting 18 Concert Series #3 - Fiddmont Tickets on Sale 1-30 Art Show #1: "Imagination" Exhibit	15 Board Meeting TBD Art Show #1	21 Board Meeting TBD Art Show #1	
AUGUST	1 Wine Walk Tickets on Sale 1-9 Art Show #1: "Imagination" Exhibit 11 Concert Series #2 - Andy Vargas TBD Art Show #2: Opening TBD Winter Rec Guide DEADLINE	1 Wine Walk Tickets on Sale TBD Concert Series #3 - TBD TBD Art Show #2 TBD Winter Rec Guide DEADLINE	1 Wine Walk Tickets on Sale TBD Concert Series #3 - TBD TBD Art Show #2 TBD Winter Rec Guide DEADLINE	
SEPT.	18 Board Meeting 1-30 Art Show #2 Exhibit 15 Concert Series #3 - Lynn Fiddmont	16 Board Meeting TBD Art Show #2	15 Board Meeting TBD Art Show #2	
OCT.	14 Chino Hills Wine Walk 1-31 Art Show #2 Exhibit	12 Chino Hills Wine Walk TBD Art Show #2	12 Chino Hills Wine Walk TBD Art Show #2	
NOVEMBER	TBD Concert Series Planning Begins 1-10 Art Show #2 Exhibit 20 Board Meeting TBD Date Due: Donor Recognition 2024 TBD Design Donor Recognition Invites TBD Spring Rec Guide (Feb -May) DEADLINE	TBD Concert Series Planning Begins 18 Board Meeting TBD Date Due: Donor Recognition 2025 TBD Design Donor Recognition Invites TBD Spring Rec Guide (Feb -May) DEADLINE	TBD Concert Series Planning Begins 17 Board Meeting TBD Date Due: Donor Recognition 2025 TBD Design Donor Recognition Invites TBD Spring Rec Guide (Feb -May) DEADLINE	
DECEMBER	TBD Volunteer Reception - Save the Date TBD Donor Recognition - Save the Date TBD Concert Series webpage LIVE	TBD Volunteer Reception - Save the Date TBD Donor Recognition - Save the Date TBD Concert Series webpage LIVE	TBD Volunteer Reception - Save the Date TBD Donor Recognition - Save the Date TBD Concert Series webpage LIVE	