



Revised

A G E N D A

CHINO HILLS COMMUNITY FOUNDATION

REGULAR MEETING

MONDAY, NOVEMBER 17, 2025

4:00 P.M. PUBLIC MEETING/PUBLIC HEARINGS

CIVIC CENTER, CITY COUNCIL CHAMBERS

14000 CITY CENTER DR., CHINO HILLS, CALIFORNIA

This agenda contains a brief general description of each item to be considered. Except as otherwise provided by law, no action shall be taken on any item not appearing on the agenda unless the Chino Hills Community Foundation Board makes a determination that an emergency exists or that a need to take immediate action on the item came to the attention of the Board subsequent to the posting of the agenda. The Board Secretary has on file copies of written documentation relating to each item of business on this Agenda available for public inspection in the City of Chino Hills Community Services Department, and on the Board's website at www.chinohillsfoundation.org/chcf-board. Materials related to an item on this Agenda submitted to the Chino Hills Community Foundation Board after distribution of the agenda packet are available for public inspection in the Chino Hills Community Services Department at 14000 City Center Drive, Chino Hills, CA during normal business hours.

Speaker Cards - Those persons wishing to address the Chino Hills Community Foundation Board on any matter, whether or not it appears on the agenda, are requested to complete and submit to the Board Secretary a "Request to Speak" form available at the entrance to the Chino Hills Community Room. In accordance with the Public Records Act, any information you provide on this form is available to the public. **You are not required to provide personal information in order to speak, except to the extent necessary for the Foundation Secretary to call upon you.** Comments will be limited to three minutes per speaker. Similarly, email addresses of attendees are captured by the zoom software and are subject to the Public Records Act.

Pursuant to the Executive Order, and in compliance with the Americans with Disabilities Act, if you need special assistance to participate in the Chino Hills Community Foundation Board, please contact the Community Services Department at (909) 364-2712 within 48 hours of the meeting.

PLEASE SILENCE ALL ELECTRONIC DEVICES WHILE BOARD IS IN SESSION. Thank you.

FOUNDATION BOARD MEMBERS

PETER J. ROGERS, CHAIR
CYNTHIA MORAN, VICE CHAIR
MARY FAULHABER, SECRETARY
PETER PIRRITANO, TREASURER

DARRIN LEE
DELINA LEWIS
GRACE CAPPS
SAMANTHA JAMES-PEREZ

DARRYLL GOODMAN
DENISE CATTERN
KATHLEEN SMITH
SPENCER BOGNER

DAVID KRAMER
GLEN ANDERSON
RICK SHIBA
SYLVIA NASH

4:00 P.M. – CALL TO ORDER/ROLL CALL

PLEDGE OF ALLEGIANCE TO THE FLAG

1. **PUBLIC COMMENTS:** At this time members of the public may address the Board Members regarding any items within the subject matter jurisdiction of the Board, whether or not the item appears on the agenda, except testimony on Public Hearing items must be provided during those hearings. Please complete and submit to the Foundation Secretary a "Request to Speak" card. Comments will be limited to three minutes per speaker.

FOUNDATION DEPARTMENT BUSINESS

CONSENT CALENDAR (4 ITEMS) – *All matters listed on the Consent Calendar are considered routine by the Foundation Board and may be enacted by one motion in the form listed below. There will be no separate discussion of these items unless, before the Foundation Board votes on the motion to adopt, Members of the Foundation Board or staff request the matter to be removed from the Consent Calendar for separate action. Removed consent items will be discussed immediately after the adoption of the balance of the Consent Calendar.*

2. Approve September 15, 2025, Foundation Meeting Minutes
3. Receive and file Quarterly Investment Report as of September 30, 2025
4. Receive and file Preliminary Financial Report as of October 31, 2025
5. Approve FY 24/25 Audit Report

DISCUSSION CALENDAR – *This portion of the Foundation Agenda is for all matters where staff and public participation is anticipated. Please complete and submit a speaker card to the Foundation Secretary. Comments will be limited to three minutes per speaker.*

6. 100 Women Inland Empire Award update
7. Review the FY 2024-25 preliminary donor list for recognition on the Donor Wall at the Chino Hills Community Center
8. Review and provide direction on the new intake and review process for community planned giving requests
9. Review calendar

COMMITTEE REPORTS

Chair Rogers

- Executive Committee
- Board Development Committee
- Wine Walk Subcommittee

Board Member Bogner

- Finance & Investment Committee

Treasurer Peter Pirritano

- Fund Development Committee

Board Member Denise Cattern

- Public Affairs Committee

Board Member Glen Anderson

- chARTS

Board Member Grace Capps

- Strategic Committee

Secretary Mary Faulhaber

- Volunteer Committee

BOARD COMMENTS

ADJOURNMENT

MINUTES

CHINO HILLS COMMUNITY FOUNDATION

SEPTEMBER 15, 2025
REGULAR MEETING

CHINO HILLS, CALIFORNIA

Board Chair Rogers called the Chino Hills Community Foundation Meeting to order at 4:02 p.m.

PRESENT: BOARD MEMBERS: PETER ROGERS
CYNTHIA MORAN
GRACE CAPPS
SAMANTHA JAMES-PEREZ
DARRIN LEE
PETER PIRRITANO
RICK SHIBA
DENISE CATTERN (arrived 4:13 p.m.)
KATHLEEN SMITH
DELINIA LEWIS
DARRYLL GOODMAN
GLEN ANDERSON (arrived 4:07 p.m.)
CYNTHIA MORAN
MARY FAULHABER
DAVID KRAMER

ABSENT: BOARD MEMBERS: SPENCER BOGNER
SYLVIA NASH

ALSO PRESENT: MELISSA ARMIT, COMMUNITY SERVICES MANAGER
SARAH SNYDER, MANAGEMENT ANALYST II
JANELLE RAMOS, COMMUNITY SERVICES COORDINATOR
BRIANNA HIGGINS, FOUNDATION SECRETARY

PLEDGE OF ALLEGIANCE TO THE FLAG

Led by Board Chair Rogers.

PUBLIC COMMENTS

None.

FOUNDATION DEPARTMENT BUSINESS

CONSENT CALENDAR

Board Chair Rogers announced the consent calendar and stated a correction needs to be made on page 3 of the July 21, 2025, meeting minutes to reflect Board Member Bogner as Chair of the Fund Development Committee, rather than Board Member Pirritano.

Secretary Higgins added that a correction is also needed on the May, 12, 2025, meeting minutes to reflect the correct approved Fiscal Year annual budget on page 2.

A motion was made by Board Member James-Perez and seconded by Board Member Shiba, to approve the Consent Calendar items, as presented:

MINUTES

The Board members approved the correction to the May 12, 2025, Chino Hills Community Foundation Meeting Minutes, as amended.

MINUTES

The Board members approved the July 21, 2025, Chino Hills Community Foundation Meeting Minutes, as amended.

QUARTERLY INVESTMENT REPORT

The Board members received and filed the Quarterly Investment Report as of June 30, 2025, as presented.

PRELIMINARY FINANCIAL REPORT

The Board members received and filed the Preliminary Financial Report as of August 31, 2025, as presented.

APPROVE SPECIAL REQUEST ROLLOVER FOR BILL HUGHES ARENA DONATION

The Board members approved a special request rollover for the Bill Hughes Arena Donation, as presented.

Motion carried as follows:

AYES: BOARD MEMBERS: ROGERS, CAPPS, JAMES-PEREZ, LEE,
PIRRITANO, SHIBA, CATTERN, SMITH, LEWIS, GOODMAN,
ANDERSON, MORAN, FAULHABER, KRAMER.

NOES: BOARD MEMBERS: NONE.

ABSTAIN: BOARD MEMBERS: MORAN.

ABSENT: BOARD MEMBERS: BOGNER, NASH.

DISCUSSION CALENDAR

SKATE PARK IDEA PAGE

Board Chair Rogers introduced the Skate Park Idea Page. Board Member Capps noted that the item was brought back to this meeting for further discussion. Board Vice Chair Moran emphasized the need to establish a clear process for determining which projects or items are brought before the Board. She added that while the Strategic Committee reviews projects, the full Board should still have the opportunity to review each proposal.

Board Member Capps stated that with the Strategic Committee reviewing idea pages, the Board would still have insight on the projects reviewed by the Committee. She added that review of projects should be handled by the Fund Development Committee, rather than the Strategic Committee. Board Member Anderson added that the Committee's role is to vet all information and provide recommendations to the full Board, allowing for a more efficient approach than having the entire Board review every project individually.

Board Vice Chair Moran stated that if a committee decides not to move forward with a project, there should still be a mechanism for a Board Member to pull the item for discussion. Board Member Capps recommended including a report from the Strategic Committee as part of the consent calendar, detailing the projects reviewed, their recommendations, and explanations for those recommended or not recommended. Community Services Manager Armit suggested that the Executive Board review committee responsibilities and make adjustments as needed.

After discussion, the Board agreed not to move forward with considering a donation to the Skate Park project at this time.

DISCUSS MOVING THE REGULAR MEETING DATE OF JANUARY 19, 2026, DUE TO CONFLICT WITH MARTIN LUTHER KING HOLIDAY TO JANUARY 12, 2026, AND REVIEW CALENDAR.

Board Chair Rogers informed the Board that the upcoming 2026 Martin Luther King Jr. Holiday falls on the third Monday of the month, which coincides with the January 2026 meeting date, and the Board must vote to change the date of the January meeting so that City staff will be working.

A motion was made by Board Member Goodman, and seconded by Board Member Smith, to move the meeting date to January 12, 2026.

Motion carried as follows:

AYES: BOARD MEMBERS: ROGERS, MORAN, CAPPs, JAMES-PEREZ, LEE, PIRRITANO, SHIBA, CATTERN, SMITH, LEWIS, GOODMAN, ANDERSON, MORAN, FAULHABER, KRAMER.

NOES: BOARD MEMBERS: NONE.

ABSENT: BOARD MEMBERS: BOGNER, NASH.

COMMITTEE REPORTS

Board Chair Rogers

- WINE WALK COMMITTEE – Chair Rogers reported that planning for the Wine Walk is progressing well, with final logistics currently being fine-tuned. Board

Member Lewis noted that Lyft will provide pick-up and drop-off services near Kicking Crab for attendees. Chair Rogers added that sponsorships are still coming in, though some payments are still outstanding, and ticket sales are lower than in previous years. VIP and Designated Driver tickets have sold out, while General Admission tickets remain available. Board Member Faulhaber reported that 85 volunteers have signed up, which is sufficient to cover all event roles. Board Member Capps recommended assigning volunteers to assist at the designated Lyft area. Board Member Lee added that a few new restaurants will participate this year, including Green River Café, Shakey's, and Owens Italiano.

Treasurer Peter Pirritano

- **FINANCE INVESTMENT:** Board Member Pirritano reported that net assets were \$1,020,555 at the beginning of the year and are projected to be \$1,049,656 by the end of the year, noting that the upcoming Wine Walk event will also contribute to these funds.

Board Member Denise Cattern

- **PUBLIC AFFAIRS COMMITTEE** – Board Member Cattern commended Board Member James-Perez for her work in the Art Gallery and for providing updates to the Chino Valley Champion. She shared that she will be promoting the Wine Walk on social media and reported that the Champion had published the incorrect date for the Wine Walk event but is working with them to issue an updated article with the correct date.

Board Member Glen Anderson

- **chARTS COMMITTEE** –
 - **Concerts Series** – Board Member Anderson reported that the Andy Vargas concert on September 13, 2025, was very successful and highlighted the concerts as a valuable outreach opportunity for the Foundation Board. He noted that planning is underway for next year's concert series and commended Coordinator Ramos for her work in coordinating the event. Chair Rogers also thanked the City's IT Manager, Matt Jester, for ensuring the ticket scanners functioned properly. Board Member Anderson recommended considering switching the concert orientation under the Community Center Gazebo to the south side to allow for additional ticket sales, noting that logistics would need to be reviewed if this change is pursued. Board Member Cattern added that security measures would need to be evaluated to prevent unauthorized entry. Board Member Smith observed that many attendees asked about paying for concession items with a credit card and inquired if this could be an option for the Board. Community Services Manager Armit responded that while it can be explored, the associated costs are significant and may outweigh the benefit.

- Art Gallery - Board Member Anderson announced that the Art Gallery will close its current location in Suite 4055 on October 17, 2025, and reopen in Suite 5010 on October 31, 2025, from 2:00 p.m. to 8:00 p.m. Board Member James-Perez added that candy will be provided to help draw in residents and noted that a final open mic night at the current location is scheduled for Friday, October 3, 2025.

Board Secretary Faulhaber

- VOLUNTEER COMMITTEE – Board Member Faulhaber inquired about the 'Adopt-a-Trail' program in front of Ayala High School. Community Services Manager Armit explained that the Foundation currently adopts the trail in front of Ayala High school off Peyton Drive and that this City-run program requires volunteers to clean the trail once a month. She added that anyone can volunteer on behalf of the Foundation and said staff could provide the Board with additional information regarding adoption details and requirements.

BOARD COMMENTS

Kramer: Board Member Kramer emphasized the importance of maintaining positivity and politeness within the community and in interactions with individuals.

Capps: Board Member Capps stated that 100 Women Who Care, a nonprofit group, nominated the Chino Hills Community Foundation to receive a donation. She explained that in this program, 100 women each donate \$100 and collectively decide which nominated organization will receive the funds. She added that the meeting will take place on October 15, 2025, at Boys Republic from 6:30 p.m. to 8:30 p.m., and she will be presenting to share information about the Foundation's goals and accomplishments in hopes of securing the donation.

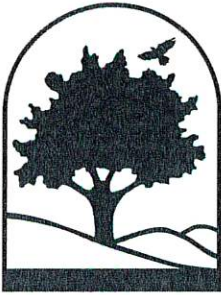
Cattern: Board Member Cattern thanked Board Member Kramer for his presentation at the June Historical Society meeting. She added that the next meeting will be held on October 13, 2025, at the Chino Hills Community Center at 7:00 p.m. and will feature 'Hill of Hope: Cult or Catholicism'.

ADJOURNMENT

Board Chair Rogers adjourned the meeting at 5:22 p.m.

Respectfully submitted by:

Brianna Higgins, Senior Administrative Assistant
Community Services Department, City of Chino Hills



City of Chino Hills

MEMORANDUM

DATE: OCTOBER 21, 2025

TO: BOARD OF DIRECTORS
CHINO HILLS COMMUNITY FOUNDATION

VIA: JONATHAN MARSHALL
COMMUNITY SERVICES DIRECTOR

FROM: CHRISTA BUHAGIAR, INVESTMENT TRUSTEE *CB*

SUBJECT: QUARTERLY INVESTMENT TRUSTEE REPORT

To comply with the Bylaws of the Chino Hills Community Foundation, attached is the Quarterly Investment Trustee Report for the quarter ended September 30, 2025.

In the event you have any questions, please feel free to contact Nicole Lugotoff, Accounting Supervisor, at (909) 364-2648.

CB:NL:yf

Attachment

cc: Melissa Armit, Community Services Manager

**Chino Hills Community Foundation
Quarterly Investment Trustee Report
For the Quarter Ending September 30, 2025**

Description	Cost Value	Market Value	% Yield Earned
Cash and Cash Equivalents			
Citizens Business Bank - Checking Account	\$ 82,154	\$ 82,154	0.02%
LAIF	1,027,580	1,029,563	4.21%
Petty Cash	300	300	N/A
Total Funds Held by Foundation	<u>\$ 1,110,034</u>	<u>\$ 1,112,017</u>	

Blended Yield of Cash and Investments	3.90%
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Benchmarks:	
LAIF	4.21%
6mo U.S. Treasury	3.83%
2yr U.S. Treasury	3.60%
5yr U.S. Treasury	3.74%

In accordance with the Bylaws of the Chino Hills Community Foundation Article XI, Section 1, the Investment Trustee shall render an accounting of the investment transactions concerning the Foundation to the Board of Directors at least quarterly.



Christina Buhagiar
Investment Trustee

Chino Hills Community Foundation
Statement of Revenues, Expenditures and Changes in Fund Balances
September 30, 2025

	Fiscal Year 25/26
Revenues:	
Interest income	\$ 4
Other revenues	3,059
Donations	60,726
Ticket sales	41,630
Fair Market value	(1,129)
Total Revenues	<u>\$ 104,290</u>
Expenditures:	
Memberships and certifications	\$ -
Computer services	-
Contractual services	4,600
Financial services	682
Professional services	-
Liability insurance	-
Postage and express delivery	-
Printing and photocopy services	926
Special parts and supplies	8,603
Equipment rental	-
Permits and fees	-
Special departmental expense	-
Total Expenditures	<u>\$ 14,811</u>
Excess of revenues over (under) expenditures	<u>\$ 89,479</u>
Fund Balances:	
Beginning of fiscal year	\$ 1,020,555
Excess of revenues over (under) expenditures	89,479
End of fiscal year	<u>\$ 1,110,034</u>

STAFF REPORT

TO: BOARD MEMBERS

FROM: JONATHAN MARSHALL
COMMUNITY SERVICES DIRECTOR

SUBJECT: FINANCIAL REPORT

DATE: NOVEMBER 17, 2025

ITEM NO.: 04

RECOMMENDATION:

Receive and file the Preliminary Financial Report as of October 31, 2025.

BACKGROUND/ANALYSIS:

The Financial Report as of October 31, 2025, is attached for your review. The purpose of the Financial Report is to inform the Board about the financial progress of the Foundation in meeting its service mission. The information includes the budgetary information for the Foundation's annual financial plan as well as the actual resources received and the use of these resources in fulfilling the financial plan.

Unrestricted Funds:

These funds are donations that are available to use for any purpose. These funds may go towards operating expenses or to a particular project. The Unrestricted balance as of October 31, 2025, is \$1,017,075.

Temporarily Restricted:

These funds are donations which the donor has designated or restricted use to a particular purpose or project.

- A. Chino Hills Community Center Fund – The board designated the funds collected from the Buy-A-Brick program to be used for enhancements to the Community Center. The board, at the March 2016 meeting, approved a donation of \$10,000; at the September 2019 meeting, an additional \$6,700 was approved.
- B. Cultural Arts Committee – The board designated the funds raised from certain “cultural” events be used for the purpose of organizing more events with the same purpose.
- C. The Howard and Nikki Applebaum Foundation – In December 2019, the Applebaum Foundation donated \$3,000 for special needs programs.

Permanently Restricted:

At the May 22, 2023, board meeting, the board voted to dissolve the Endowment Fund. They voted to transfer \$100,764 to the Unrestricted Fund and donated \$25,000 to the City of Chino Hills for the All-Inclusive Crossroads Park project. The permanently restricted balance as of October 31, 2025, is \$49,814.

CHINO HILLS COMMUNITY FOUNDATION
Statement of Activities
As of October 31, 2025

	Actuals								Variance
	Adopted Budget	Amended Budget	Unrestricted	Community Center Fund Temporarily Restricted	Cultural Arts Committee Temporarily Restricted	Special Needs Temporarily Restricted	Endowment Fund Permanently Restricted	Total	
Operating Revenues:									
Contributions:									
Donations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Special Events:	205,000	205,000	113,406		13,290			126,696	78,304
Interest income	-		13,953				\$ 508	14,461	(14,461)
Total Operating Revenues	205,000	205,000	127,359	-	13,290	-	508	141,157	63,843
Operating Expenses:									
Program Services:									
Adopt A Family	2,400	2,400						-	2,400
Utility Box Art Program	10,000	30,000						-	30,000
Summer Day Camp Scholarship	17,160	17,160						-	17,160
AED Machines	5,000	5,000						-	5,000
Chino Hills Historical Society	2,500	2,500						-	2,500
Bill Hughes Arena	-	2,500						-	2,500
Pinehurst Park	-	500,000						-	500,000
Total Program Expenses	37,060	559,560	-	-	-	-	-	-	559,560
Supporting Services:									
Fundraising	66,631	66,631	12,362		4,847			17,209	49,422
Administration	22,620	23,340	5,776					5,776	17,564
Total Support Services	89,251	89,971	18,138	-	4,847	-	-	22,985	66,986
Total Operating Expenses	126,311	649,531	18,138	-	4,847	-	-	22,985	626,546
Changes in Net Assets	\$ 78,689	\$ (444,531)	\$ 109,221	\$ -	\$ 8,443	\$ -	\$ 508	\$ 118,172	\$ (562,703)
Net Assets, beginning of the year	831,357	831,357	907,854	7,127	53,268	3,000	49,306	1,020,555	1,133,256
Net Assets, end of the year	\$ 910,046	\$ 386,826	\$ 1,017,075	\$ 7,127	\$ 61,711	\$ 3,000	\$ 49,814	\$ 1,138,727	\$ 570,553

CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Activities
As of October 31, 2025

	PROGRAM SERVICES	SUPPORT SERVICES							
		Fundraising					Administration		
		Wine Walk	Volunteer Reception	Concert Series	Art Gallery	Kids Art Exploration	Total	General Management	Total
	Donations								
Revenues:									
Special Events:							-		
Ticket Sales	\$ -	\$ 43,205		\$ 8,361	\$ -	\$ -	51,566	\$ -	\$ 51,566
Sponsorships		70,201		2,500	2,361	-	75,062	-	75,062
Commission Sales					68		68	-	68
Concessions							-	-	-
Other Revenues	14,461						-	-	14,461
	<u>14,461</u>	<u>113,406</u>	<u>-</u>	<u>10,861</u>	<u>2,429</u>	<u>-</u>	<u>126,696</u>	<u>-</u>	<u>141,157</u>
Expenses:									
Catering and Refreshments	-						-		-
Contractual Services	-			4,600			4,600		4,600
Entertainment	-			-			-		-
Financial Services	-	680					680	84	764
Liability Insurance	-						-	5,692	5,692
Licenses & Permits	-			-			-		-
Memberships	-						-		-
Office Supplies	-						-		-
Postage	-						-		-
Printing Services	-	1,944		-			1,944		1,944
Professional Services	-						-		-
Rentals	-	632		-			632		632
Special Parts and Supplies	-	9,106		47	200	-	9,353		9,353
Website & Software Services	-						-		-
Taxes	-	-	-	-		-	-		-
	<u>\$ -</u>	<u>\$ 12,362</u>	<u>\$ -</u>	<u>\$ 4,647</u>	<u>\$ 200</u>	<u>\$ -</u>	<u>\$ 17,209</u>	<u>\$ 5,776</u>	<u>\$ 22,985</u>
Changes in Net Assets	<u>\$ 14,461</u>	<u>\$ 101,044</u>	<u>\$ -</u>	<u>\$ 6,214</u>	<u>\$ 2,229</u>	<u>\$ -</u>	<u>\$ 109,487</u>	<u>\$ (5,776)</u>	<u>\$ 118,172</u>

CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Activities
Cultural Arts Committee
As of October 31, 2025

	Concert Series	Art Gallery	Kids Art Exploration	Total
Revenues:				
Special Events:				-
Ticket Sales	\$ 8,361			8,361
Sponsorships	2,500	2,361		4,861
Commission Sales		68		68
Concessions				-
Other Revenues:				-
	10,861	2,429	-	13,290
Expenses:				
Catering and Refreshments				-
Contractual Services	4,600			4,600
Entertainment				-
Financial Services				-
Liability Insurance				-
Licenses & Permits				-
Memberships				-
Office Supplies				-
Postage				-
Printing Services				-
Professional Services				-
Rentals				-
Special Parts and Supplies	47	200		247
Website & Software Services				-
Taxes	-		-	-
	\$ 4,647	\$ 200	\$ -	\$ 4,847
Changes in Net Assets	\$ 6,214	\$ 2,229	\$ -	\$ 8,443



THE CHINO HILLS COMMUNITY FOUNDATION

FOR THE YEARS ENDED JUNE 30, 2025 AND 2024

FINANCIAL STATEMENTS

DRAFT

Focused
on YOU



THE CHINO HILLS COMMUNITY FOUNDATION

Financial Statements
For the Years Ended June 30, 2025 and 2024

DRAFT

THE CHINO HILLS COMMUNITY FOUNDATION

Financial Statements
For the Years Ended June 30, 2025 and 2024

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FINANCIAL STATEMENTS

DRAFT



INDEPENDENT AUDITORS' REPORT

To the Board of Directors
Of Chino Hills Community Foundation
City of Chino Hills, California

Report on the Audit of the Financial Statements

Opinions

We have audited the accompanying financial statements of the Chino Hills Community Foundation (the Foundation) as of and for the years ended June 30, 2025 and 2024, and the related notes to the financial statements, which collectively comprise the Foundation's basic financial statements as listed in the table of contents.

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the Foundation as of June 30, 2025 and 2024, and the respective changes in its net assets and cash flows thereof, for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Foundation and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Foundation's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material



To the Board of Directors
Of Chino Hills Community Foundation
City of Chino Hills, California

misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Foundation's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated November 7, 2025, on our consideration of the Foundation's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the Foundation's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering Foundation's internal control over financial reporting and compliance.

LSL, LLP

Irvine, California
November 7, 2025

THE CHINO HILLS COMMUNITY FOUNDATION
Statements of Financial Position
June 30, 2025 and June 30, 2024

	2025	2024
Assets:		
Cash and cash equivalents	\$ 1,001,126	\$ 818,515
Receivables:		
Accounts	9,162	5,031
Accrued interest	10,323	8,501
Total Assets	\$ 1,020,611	\$ 832,047
Liabilities:		
Current Liabilities:		
Accounts payable	\$ 56	\$ 690
Total Liabilities	56	690
Net Assets:		
Without donor restrictions	932,854	743,953
With donor restrictions	87,701	87,404
Total Net Assets	1,020,555	831,357
Total Liabilities and Net Assets	\$ 1,020,611	\$ 832,047

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Activities
For the Year Ended June 30, 2025

	Without Donor Restrictions	With Donor Restrictions	Total
Operating Revenues:			
Ticket sales	\$ 105,015	\$ 10,170	\$ 115,185
Interest income	42,426	2,164	44,590
Special events, net of direct expenses	88,112	6,000	94,112
Donations/Sponsorships	20,000	-	20,000
Net assets reclassified to restrictions for donation matching	15,000	(15,000)	-
Other revenue	1,265	8,250	9,515
Total Operating Revenues	271,818	11,584	283,402
Operating Expenses:			
Program Services:			
Adopt-A-Family Program	1,459	-	1,459
Summer Day Camps	17,136	-	17,136
AED Machines	4,200	-	4,200
Chino Hills Historical Society	2,500	-	2,500
Total Program Services	25,295	-	25,295
Supporting Services:			
Management and general	18,888	-	18,888
Fundraising	38,734	11,287	50,021
Total Supporting Services	57,622	11,287	68,909
Total Operating Expenses	82,917	11,287	94,204
Change in Net Assets	188,901	297	189,198
Net Assets - Beginning	743,953	87,404	831,357
Net Assets - Ending	\$ 932,854	\$ 87,701	\$ 1,020,555

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Activities
For the Year Ended June 30, 2024

	Without Donor Restrictions	With Donor Restrictions	Total
Operating Revenues:			
Ticket sales	\$ 86,812	\$ 11,465	\$ 98,277
Interest income	36,838	1,886	38,724
Special events, net of direct expenses	82,200	10,000	92,200
Donations/Sponsorships	28,751	-	28,751
Net assets reclassified to restrictions for donation matching	15,000	(15,000)	-
Other revenue	1,547	5,692	7,239
Total Operating Revenues	251,148	14,043	265,191
Operating Expenses:			
Program Services:			
Adopt-A-Family Program	1,292	-	1,292
Utility Box Art Program	6,925	-	6,925
Bike Repairs Stations	10,000	-	10,000
Summer Day Camps	15,600	-	15,600
Heartsafe/Bleedsafe Chino Valley	4,200	-	4,200
Inclusive Playground	-	25,000	25,000
Torrey Pines Rehabilitation Project	50,000	-	50,000
Villa Boarda Dog Park	5,000	-	5,000
Chino Hills Historical Society	2,500	-	2,500
Total Program Services	95,517	25,000	120,517
Supporting Services:			
Management and general	15,291	-	15,291
Fundraising	39,942	16,517	56,459
Total Supporting Services	55,233	16,517	71,750
Total Operating Expenses	150,750	41,517	192,267
Change in Net Assets	100,398	(27,474)	72,924
Net Assets - Beginning	643,555	114,878	758,433
Net Assets - Ending	\$ 743,953	\$ 87,404	\$ 831,357

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statements of Cash Flows
For the Years Ended June 30, 2025 and June 30, 2024

	2025	2024
Cash Flows From Operating Activities		
Increase in net assets	\$ 189,198	\$ 72,924
Adjustment to reconcile changes in net assets to net cash provided by (used for) operating activities:		
(Increase) decrease in assets:		
Accounts receivable	(4,131)	(5,031)
Interest receivable	(1,822)	(2,867)
Increase (decrease) in liabilities:		
Accounts payable	(634)	121
Net Cash Flows Provided by Operating Activities	182,611	65,147
Net Increase (Decrease) in Cash and Cash Equivalents	182,611	65,147
Cash and Cash Equivalents, July 1, 2024	818,515	753,368
Cash and Cash Equivalents, June 30, 2025	\$ 1,001,126	\$ 818,515

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Expenses
For the Year Ended June 2025

	Program Services				
	Donations				
	Adopt-A-Family Program	Summer Day Camps	Heartsafe/Bleedsafe Chino Valley	Chino Hills Historical Society	Total Program Services
Licenses & Permits	\$ -	\$ -	\$ -	\$ -	\$ -
Memberships	-	-	-	-	-
Liability Insurance	-	-	-	-	-
Financial Services	-	-	-	-	-
Computer Services	-	-	-	-	-
Contractual Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Postage	-	-	-	-	-
Special Parts and Supplies	-	-	-	-	-
Entertainment	-	-	-	-	-
Catering and Refreshments	-	-	-	-	-
Rentals	-	-	-	-	-
Taxes	-	-	-	-	-
Donations	1,459	17,136	4,200	2,500	25,295
Total Expenses	\$ 1,459	\$ 17,136	\$ 4,200	\$ 2,500	\$ 25,295

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Expenses
For the Year Ended June 2025

Supporting Services					
Fundraising					
	Management and General	2025 Wine Walk	chARTS	Total Supporting Services	2025 Total
Licenses & Permits	\$ -	\$ -	\$ -	\$ -	\$ -
Memberships	450	-	-	450	450
Liability Insurance	6,337	-	-	6,337	6,337
Financial Services	260	612	-	872	872
Computer Services	5,600	-	-	5,600	5,600
Contractual Services	1,801	-	-	1,801	1,801
Printing Services	74	2,532	262	2,868	2,868
Postage	88	-	-	88	88
Special Parts and Supplies	4,058	9,588	3,420	17,066	17,066
Entertainment	-	-	7,500	7,500	7,500
Catering and Refreshments	-	-	-	-	-
Rentals	220	25,950	-	26,170	26,170
Taxes	-	52	105	157	157
Donations	-	-	-	-	25,295
Total Expenses	\$ 18,888	\$ 38,734	\$ 11,287	\$ 68,909	\$ 94,204

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Expenses
For the Year Ended June 2024

	Program Services				
	Donations				
	Adopt-A-Family Program	Summer Day Camps	Utility Box Art Program	Heartsafe/Bleedsafe Chino Valley	Bike Repairs Stations
Licenses & Permits	\$ -	\$ -	\$ -	\$ -	\$ -
Memberships	-	-	-	-	-
Liability Insurance	-	-	-	-	-
Financial Services	-	-	-	-	-
Computer Services	-	-	-	-	-
Contractual Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Postage	-	-	-	-	-
Special Parts and Supplies	-	-	-	-	-
Entertainment	-	-	-	-	-
Catering and Refreshments	-	-	-	-	-
Rentals	-	-	-	-	-
Taxes	-	-	-	-	-
Donations	1,292	15,600	6,925	4,200	10,000
Total Expenses	\$ 1,292	\$ 15,600	\$ 6,925	\$ 4,200	\$ 10,000

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Expenses
For the Year Ended June 2024

Program Services					
Donations					
	Inclusive Playground	Torrey Pines Rehabilitation Project	Vila Borda Dog Park	Chino Hills Historical Society	Total Program Services
Licenses & Permits	\$ -	\$ -	\$ -	\$ -	\$ -
Memberships	-	-	-	-	-
Liability Insurance	-	-	-	-	-
Financial Services	-	-	-	-	-
Computer Services	-	-	-	-	-
Contractual Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Postage	-	-	-	-	-
Special Parts and Supplies	-	-	-	-	-
Entertainment	-	-	-	-	-
Catering and Refreshments	-	-	-	-	-
Rentals	-	-	-	-	-
Taxes	-	-	-	-	-
Donations	25,000	50,000	5,000	2,500	120,517
Total Expenses	\$ 25,000	\$ 50,000	\$ 5,000	\$ 2,500	\$ 120,517

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Expenses
For the Year Ended June 2024

	Supporting Services				
	Fundraising				
	Management and General	2023 Wine Walk	2024 Wine Walk	2024 Volunteer Recognition	chARTS
Licenses & Permits	\$ -	\$ 52	\$ -	\$ -	\$ 312
Memberships	450	-	-	-	-
Liability Insurance	6,046	-	-	-	-
Financial Services	319	374	292	-	50
Computer Services	7,108	-	-	-	-
Contractual Services	700	-	-	-	2,700
Printing Services	201	3,782	-	-	260
Postage	57	-	-	-	-
Special Parts and Supplies	310	8,200	-	913	2,238
Entertainment	-	-	-	300	10,750
Catering and Refreshments	-	-	-	1,217	-
Rentals	-	24,572	-	240	207
Taxes	100	-	-	-	-
Donations	-	-	-	-	-
Total Expenses	\$ 15,291	\$ 36,980	\$ 292	\$ 2,670	\$ 16,517

The notes to financial statements are an integral part of this statement.

THE CHINO HILLS COMMUNITY FOUNDATION
Statement of Functional Expenses
For the Year Ended June 2024

	Total Supporting Services	2024 Total
Licenses & Permits	\$ 364	\$ 364
Memberships	450	450
Liability Insurance	6,046	6,046
Financial Services	1,035	1,035
Computer Services	7,108	7,108
Contractual Services	3,400	3,400
Printing Services	4,243	4,243
Postage	57	57
Special Parts and Supplies	11,661	11,661
Entertainment	11,050	11,050
Catering and Refreshments	1,217	1,217
Rentals	25,019	25,019
Taxes	100	100
Donations	-	120,517
Total Expenses	\$ 71,750	\$ 192,267

The notes to financial statements are an integral part of this statement.

I. SIGNIFICANT ACCOUNTING POLICIES

NOTE 1: ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Description of the Reporting Entity

The Chino Hills Community Foundation (the Foundation) was established to set up a permanent endowment fund to assist the government of the City of Chino Hills (the City) in improving the cultural, educational and recreational facilities and services for the citizens of the City. The major sources of revenue for the Foundation are ticket sales, sponsorships and donations.

B. Basis of Accounting

The financial statements of the Foundation have been prepared on the accrual basis of accounting and accordingly reflect all significant receivables, payables and other liabilities.

C. Accounting for Endowment Funds

Financial Accounting Standards Board Accounting Standards Codification (FASB ASC) 958-205-45 *Donor Restricted Endowment Fund* requires net asset classification of funds subject to an enacted version of the Uniform Prudent Management of Institutional Funds Act (UPMIFA), and enhanced disclosures for all endowment funds.

The Foundation has interpreted the law as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment fund absent explicit donor stipulations to the contrary. As a result of this interpretation, the Foundation classifies permanently restricted endowment net assets at the original value of the gift donated to the permanent endowment.

The Foundation has adopted investment and distribution policies for endowment assets that attempt to provide acceptable long-term returns and protect the principal from inflation while assuming a moderate level of investment risk.

D. Revenue Recognition

All contributions are considered available for the Foundation's general programs unless specifically restricted by the donor. Amounts received that are designated for future periods or restricted by the donor are reported as temporarily or permanently restricted support and increase the respective class of net assets. Contributions received with temporary restrictions that are met in the same reporting period are reported as unrestricted support and increase unrestricted net assets.

Revenues from ticket sales are reflected in the accounting period in which the event occurs and netted for group discounts and membership discounts.

Investment income that is limited to specific uses by donor restrictions is reported as increases in unrestricted net assets if the restrictions are met in the same reporting period as the income is recognized.

E. Cash and Cash Equivalents

Cash and cash equivalents include all highly liquid investments with original maturities of three months or less.

NOTE 1: ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

F. Fair Value Measurements

FASB ASC 820 (formerly SFAS No. 157) establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB ASC 820 are described below:

Level 1 - Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets.

Level 2 - Inputs to the valuation methodology include quoted prices for similar assets and liabilities in active markets, and inputs that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the financial instrument.

Level 3 - Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

G. Advertising

The Foundation uses advertising to promote its programs among the audiences it serves. Advertising costs are expensed as incurred. There were no advertising expenses for the years ended June 30, 2025 and 2024.

H. Income Taxes

The Foundation is exempt from income taxes under Section 501(c)(3) of the Internal Revenue Code and Section 23701(d) of the California Revenue and Taxation Code. The Foundation may, however, be subject to tax on income which is not related to its exempt purpose. For the years ended June 30, 2025 and 2024, no provision for income taxes has been made.

FASB ASC No. 740 *Income Taxes* applies to not-for-profit organizations because their financial statements contain assertions related to the Foundation's tax-exempt status and determination of net earnings subject to unrelated business income tax. Should the Foundation lose its tax-exempt status, it could be subject to interest and penalties. No liability for unrecognized tax obligations was required. As of June 30, 2025, and 2024, no interest or penalties have been recognized associated with any tax positions.

The Foundation's Form 990, *Return of Organization Exempt from Income Tax*, for the years beginning 2022, 2023 and 2024 are subject to examination by the Internal Revenue Service, generally for three years after they were filed. Similarly, the Foundation's Form 199, *California Exempt Organization Annual Information Return*, for the tax years beginning 2021, 2022, 2023 and 2024 are subject to examination by the Franchise Tax Board, generally for four years after they were filed.

I. Functional Allocation of Expenses

The cost of providing the various programs and other activities has been summarized on a functional basis in the statement of activities.

NOTE 1: ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

J. Net Assets

Net assets, revenues, gains, and losses are classified based on the existence or absences of donor grantor-imposed restrictions. Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets Without Donor Restrictions – Net assets available for use in general operations and not subject to donor (or certain grantor) restrictions. The board has designated, from net assets without donor restrictions, net assets for an operating reserve and board-designated scholarships.

Net Assets with Donor Restriction – Net assets subject to donor- (or certain grantor) imposed restrictions. Some donor-imposed restrictions are temporary in nature, such as those that will be met by the passage of time or other events specified by the donor. Other donor-imposed restrictions are perpetual in nature, where the donor stipulates that resources be maintained in perpetuity.

The Foundation reports contributions restricted by donors as increases in net assets without donor restrictions if the restrictions expire (that is, when a stipulated time restriction ends, or purpose restriction is accomplished) in the reporting period in which the revenue is recognized. All other donor-restricted contributions are reported as increases in net assets with donor restrictions, depending on the nature of the restrictions. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restriction and reported in the statements of activities as net assets released from restrictions.

K. Use of Estimates

The preparation of the financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

L. Concentration of Credit Risk

The Foundation maintains cash balances at financial institutions located in California. Certain accounts at each institution are insured by the Federal Deposit Insurance Corporation (FDIC) up to \$250,000. At times during the year, the Foundation held cash in excess of federally insured limits.

The Foundation invests in money market funds. Investment securities in general, are subject to various risks, such as interest rate, credit and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that the changes in the value of investment securities will occur in the near term and that such change could materially affect the amounts reported in the financial statements.

Cash and cash equivalents held by the Foundation are reported in the accompanying financial statements as follows at June 30, 2025 and 2024:

	2025	2024
Cash and cash equivalents	\$ 1,001,126	\$ 818,515
Total	<u>\$ 1,001,126</u>	<u>\$ 818,515</u>
Deposits	\$ 57,740	\$ 67,881
Short-term investments	943,386	750,634
Total	<u>\$ 1,001,126</u>	<u>\$ 818,515</u>

THE CHINO HILLS COMMUNITY FOUNDATION
Notes to Financial Statements
For the Years Ended June 30, 2025 and 2024

NOTE 2: CASH AND CASH EQUIVALENTS

A. Fair Value Measurement and Application

The Foundation's recurring fair value measurements as of June 30, 2025 and 2024, was \$943,386 and \$750,634, respectively, with Level 2 inputs.

NOTE 3: ENDOWMENT

The Foundation, a 501(c)(3) organization, was formed as a means of establishing a permanent endowment fund and to hold and administer certain other assets for the support and benefit of the Foundation in order to further the charitable, educational and artistic purposes of the Foundation.

The Foundation's endowment as of June 30, 2025, includes only funds designated by Donors as endowments, and as of June 30, 2024, includes funds designated by the Foundation and by Donors as endowments; therefore, they are reported as permanently restricted.

The Foundation classifies as permanently restricted net assets (a) the original value of gifts donated to the permanent endowment and (b) the original value of subsequent gifts to the permanent endowment. The Foundation classifies as unrestricted net assets, those funds designated by the Board of Directors.

NOTE 4: NET ASSETS

Net assets as of June 30, 2025 and 2024, were comprised of the following:

	2025	2024
Without Donor Restrictions		
Unrestricted - available for programs	\$ 932,854	\$ 743,953
Total without donor restrictions	<u>932,854</u>	<u>743,953</u>
With Donor Restriction		
Temporarily Restricted- program and timing	38,395	40,262
Permanent Endowment by the California Community Foundation at the recommendation of John A. Kramer, "in memory of Gloria and Jack Kramer" *	<u>49,306</u>	<u>47,142</u>
Total with donor restriction	<u>87,701</u>	<u>87,404</u>
Total net assets	<u>\$ 1,020,555</u>	<u>\$ 831,357</u>

* The Foundation contributed matching portion was \$0 of the total \$49,306 Permanently Restricted Net Assets at June 30, 2025, and \$47,142 of the Permanently Restricted Net Assets at June 30, 2024.

NOTE 5: CONTINGENCIES

The Foundation is subject to claims and possible litigation incidental to its operations, including personal injury claims filed by visitors and employment-related claims filed by employees and former employees.

STAFF REPORT

TO: BOARD MEMBERS

DATE: November 17, 2025

FROM: JONATHAN MARSHALL
COMMUNITY SERVICES DIRECTOR

ITEM NO.: 07

SUBJECT: PRELIMINARY DONOR LIST FOR FY 2024-2025

RECOMMENDATION:

Review the FY 2024-2025 preliminary donor list for recognition on the Donor Wall at the Chino Hills Community Center.

BACKGROUND/ANALYSIS:

The Donor Recognition Policy, originally approved on September 12, 2016, and amended on March 17, 2025, states that “Donors who have contributed a cumulative total of \$5,000 or more will be recognized on the Foundation Donor Wall in the lobby of the Chino Hills Community Center. Donations will be tracked cumulatively over the donor’s lifetime, beginning November 2009. Donations made between July 1 and June 30 each year will be added to the donor’s cumulative total, and recognition will be updated annually.”

This year, the Foundation Donor Wall will receive an overhaul with new leaves reflecting the updated tiered levels, beginning at \$5,000 in cumulative donations. The cost of this revision was already approved in the FY 2025/2026 Foundation budget and is estimated to be less than \$5,000.

Attached is the preliminary list of donors for the 2024-2025 fiscal year. Once the list has been approved, the donor wall at the Chino Hills Community Center will be updated with the new donors and donor level changes.

Donor Wall FY 2024/2025

(July 1, 2024-June 30, 2025)

In accordance with policy, only donors who have contributed within the past five (5) years are included on the wall.
Donor wall reflects donors starting November 2009.

Level 5: Platinum Leaf (\$100,000+)
Level 4: Gold Leaf (\$50,000 to \$99,999)
Level 3: Silver Leaf (\$25,000 to \$49,999)
Level 2: Bronze Leaf (\$10,000 to \$24,999)
Level 1: Copper Leaf (\$5,000 to \$9,999)

	Donor Name	As of June 30, 2024	FY 24-25 Donations	As of June 30, 2025	Date of Last Donation
Level 5 - \$100,000+	1 McCombs Family Foundation	\$ 149,492		\$ 149,492	6/26/2023
	2 Gloria & Jack Kramer Family Foundation	\$ 101,000	\$ 5,000	\$ 106,000	8/8/2024
Level 4 - (\$50,000 to \$99,999)	1 The Howard and Nikki Applebaum Foundation	\$ 77,500		\$ 77,500	12/15/2022
	2 The Honorable Curt Hagman, San Bernardino County Supervisor	\$ 53,500	\$ 5,000	\$ 58,500	3/25/2025
	3 The Shoppes @ Chino Hills	\$ 55,000	\$ 2,500	\$ 57,500	10/10/2024
	4 Trumark Homes	\$ 50,000	\$ 2,500	\$ 52,500	8/28/2024
Level 3 - (\$25,000 to \$49,999)	1 Republic Services	\$ 47,546		\$ 47,546	10/6/2021
	2 Pomona Valley Hospital Medical Center	\$ 44,500		\$ 44,500	10/10/2022
	3 Carolyn and Peter Pirritano	\$ 28,200	\$ 12,920	\$ 41,120	6/28/2025
	4 Health Service Alliance	\$ 40,740		\$ 40,740	6/30/2024
	5 Mary Borba Parente Living Trust	\$ 32,500		\$ 32,500	9/21/2022
	6 Waste Management	\$ 26,500	\$ 5,000	\$ 31,500	9/20/2024
	7 Holliday Rock Co. Inc.	\$ 26,000	\$ 5,000	\$ 31,000	8/28/2024
	8 Executive Development	\$ 25,500	\$ 500	\$ 26,000	6/23/2025
	9 Capital Group	\$ 24,473	\$ 1,182	\$ 25,655	6/10/2025
Level 2 - (\$10,000 to \$24,999)	1 CalPortland	\$ 20,000	\$ 2,500	\$ 22,500	10/8/2024
	2 Chino Valley Fire Foundation	\$ 15,500	\$ 5,000	\$ 20,500	9/10/2024
	3 Supervisor Gary Ovitt, County of San Bernardino	\$ 20,000		\$ 20,000	1/26/2021
	4 Merry and Peter Rogers	\$ 17,440	\$ 1,160	\$ 18,600	5/20/2025
	5 Lewis Management Corporation	\$ 17,140	\$ 1,000	\$ 18,140	6/18/2025
	6 Big League Dreams-Chino Hills	\$ 13,000	\$ 5,000	\$ 18,000	10/21/2024
	7 Kathleen and Gordon Smith	\$ 13,800	\$ 4,000	\$ 17,800	6/17/2025
	8 Hensley Law Group	\$ 14,700	\$ 2,500	\$ 17,200	10/21/2024
	9 Southern California Edison	\$ 11,500	\$ 3,000	\$ 14,500	9/17/2024
	10 Transtech	\$ 14,000		\$ 14,000	6/26/2024
	11 The SoCalGas Company	\$ 11,490	\$ 1,250	\$ 12,740	10/21/2024
	12 Sylvia Nash and Loren Lillestrand	\$ 10,050	\$ 1,000	\$ 11,050	6/10/2025
	13 Citizens Business Bank	\$ 10,000	\$ 1,000	\$ 11,000	10/21/2024
	14 Athens Services	\$ 11,000		\$ 11,000	7/21/2021
	15 Cynthia Moran	\$ 11,000		\$ 11,000	6/26/2024
	16 Grace Capps and Family	\$ 9,915	\$ 500	\$ 10,415	7/25/2024
Level 1 - (\$5,000 to \$9,999)	1 Lake Los Serranos Company	\$ 9,500		\$ 9,500	6/26/2024
	2 Aimee and Dustin Davis	\$ 9,250		\$ 9,250	10/4/2023
	3 Re/Max Top Producers Chino/Chino Hills Office	\$ 6,500	\$ 2,000	\$ 8,500	6/10/2025
	4 CMD Construction	\$ 7,500		\$ 7,500	9/13/2023
	5 Townsend Public Affairs	\$ 6,500	\$ 1,000	\$ 7,500	6/18/2025
	6 PDQ Urgent Care & More	\$ 6,500		\$ 6,500	8/31/2022
	7 John A. Kramer	\$ 6,000		\$ 6,000	
	8 Securitas Security Services	\$ 6,000		\$ 6,000	5/21/2024
	9 Europa Village Wineries & Resort	\$ 5,000	\$ 1,000	\$ 6,000	5/20/2025
	10 Rosie and David F. Kramer	\$ 5,020		\$ 5,020	
	11 River City Mortgage	\$ 5,000		\$ 5,000	9/2/2022
	12 Sara & Jeremy Engstrom	\$ -	\$ 5,000	\$ 5,000	9/20/2024
	13 Sunjoint Development	\$ -	\$ 5,000	\$ 5,000	8/19/2024
	14 Smash Factor, LLC	\$ 5,000		\$ 5,000	6/30/2024



Community Planned Giving Request Intake and Review

Intake

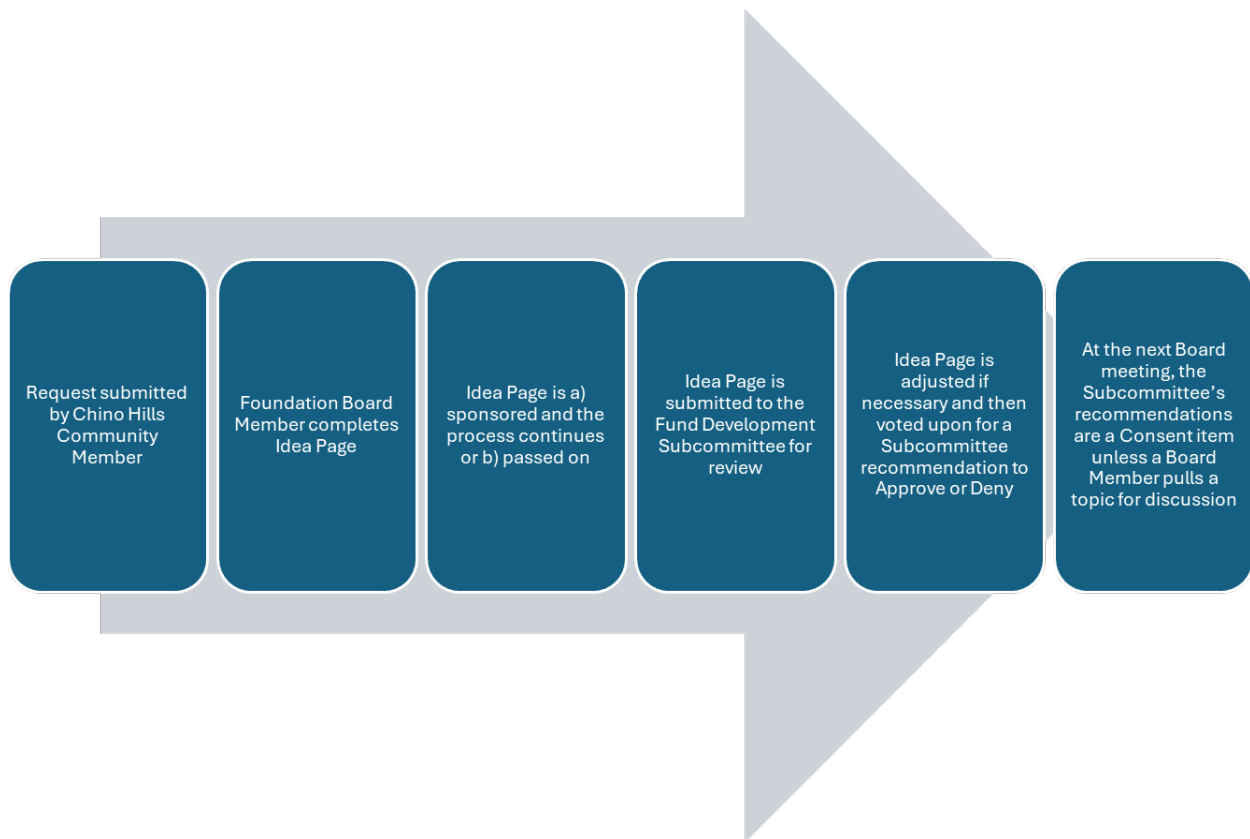
1. Requests for Planned Giving ideas will be publicized via the following:
 - A featured page on the CHCF website outlining opportunities and submission instructions;
 - Periodic solicitations via social media;
 - Reference during Board Member presentations to the public, especially at CHCF-sponsored events;
 - Any other similar approach that the Public Affairs subcommittee recommends.
2. A request can be made by any Chino Hills community member - a representative of the City of Chino Hills, a Chino Hills resident, or a Chino Hills Community Foundation Board member, as long as the request is consistent with the mission and bylaws of the Foundation, and its purpose to support the City of Chino Hills.
3. Each request should be submitted by the Chino Hills community member via a summary form. A Foundation Board member or City proxy will complete an Idea Page, discussing the request with the community member, and then determining the amount of money requested. New Idea Page requests will be published within each Board Meeting's agenda packet. To proceed, the Idea Page must then be sponsored by a Chino Hills Community Foundation Board member. Idea Pages that do not obtain a Board Sponsor will not be reviewed further.

Review

1. The Idea Page will then be submitted to the Fund Development Subcommittee for review and discussion at their next meeting. The Subcommittee commits to make a formal recommendation of whether to approve, conditionally approve, or deny the giving request within two Board Meetings of receipt.
2. After individual reviews of the Idea Page and supporting documentation and discussion with the Board Sponsor, the Fund Development Subcommittee determines if the request falls within the mission and core values of the Foundation.

It may also adjust the recommended planned giving amount or determine any conditions precedent to funding, at its discretion.

- If adjustments are either requested or necessary, the committee works with the Board Sponsor of the Idea Page to engage the requester with any follow-up questions and/or proposed adjustments, if needed.
3. The Subcommittee's recommendation is added as a Consent item at the next Board meeting. Discussion may take place if the recommendation is not accepted by a Board member.



**CHINO HILLS COMMUNITY FOUNDATION
THREE YEAR EVENT PLANNING SCHEDULE**

*** Dates should be scheduled at least 6 months in advance ***

Dec			
	2025	2026	2027
JANUARY	Volunteer Reception - Send Invitations 13 Board Meeting-CANCELLED	Volunteer Reception - Send Invitations 12 Board Meeting	Volunteer Reception - Send Invitations 18 Board Meeting (conflict with MLK) TBD Concert Series #1: Tickets on Sale
FEBRUARY	8 Summer Rec Guide DEADLINE 3 Volunteer Recognition 6 Concert Series #1: Tickets on Sale	TBD Summer Rec Guide DEADLINE 2 Volunteer Recognition 5 Concert Series #1: Tickets on Sale	TBD Summer Rec Guide DEADLINE 1 Volunteer Recognition
MARCH	17 Board Meeting 22 Kids Art Exploration 10 Wine Walk Vendor/Sponsors Live	16 Board Meeting TBD Kids Art Exploration TBD Concert Series #2: Tickets on Sale	15 Board Meeting TBD Kids Art Exploration TBD Concert Series #1: TBD TBD Concert Series #2: Tickets on Sale
APRIL	5 Concert Series #1: Derek Bordeaux	25 Concert Series #1: TBD TBD Wine Walk Webpage LIVE	
MAY	1 Wine Walk Planning Begins 8 Art Show #1: Fawn Whitten 19 Board Meeting 27 Wine Walk Webpage LIVE 28 Fall Rec Guide DEADLINE	1 Wine Walk Planning Begins 18 Board Meeting TBD Concert Series #2 - TBD TBD Fall Rec Guide DEADLINE TBD Art Show #1: TBD	1 Wine Walk Planning Begins 17 Board Meeting TBD Concert Series #2 - TBD TBD Wine Walk Webpage LIVE TBD Fall Rec Guide DEADLINE TBD Art Show #1: TBD
JUNE	Concert Series #2: CANCELLED		
JULY	8 Concert Series #3: Tickets on Sale 21 Board Meeting 30 Wine Walk Tickets on Sale	9 Concert Series #3: Tickets on Sale 20 Board Meeting 29 Wine Walk Tickets on Sale	19 Board Meeting 28 Wine Walk Tickets on Sale TBD Concert Series #3: Tickets on Sale
AUGUST	20 Art Show #2: Paul Rozsa 28 Winter Rec Guide DEADLINE	TBD Art Show #2: TBD TBD Winter Rec Guide DEADLINE	TBD Art Show #2: TBD TBD Winter Rec Guide DEADLINE
SEPT.	13 Concert Series #3 - Andy Vargas 15 Board Meeting	12 Concert Series #3: TBD 21 Board Meeting	20 Board Meeting TBD Concert Series #3 - TBD
OCT.	11 Chino Hills Wine Walk	10 Chino Hills Wine Walk	9 Chino Hills Wine Walk
NOVEMBER	Concert Series Planning Begins 17 Board Meeting 21 Spring Rec Guide (Feb -May) DEADLINE	TBD Concert Series Planning Begins 16 Board Meeting TBD Spring Rec Guide (Feb -May) DEADLINE	TBD Concert Series Planning Begins 15 Board Meeting TBD Spring Rec Guide (Feb -May) DEADLINE
DECEMBER	Volunteer Reception - Save the Date Concert Series webpage LIVE	Volunteer Reception - Save the Date Concert Series webpage LIVE	Volunteer Reception - Save the Date Concert Series webpage LIVE